

# Scheduling

Chapter 7 OSPP

Part I

# Main Points

- Scheduling policy: what to do next, when there are multiple threads ready to run
  - Or multiple packets to send, or web requests to serve, or ...
- Definitions
  - response time, throughput, predictability
- Uniprocessor policies
  - FIFO, round robin, optimal
  - multilevel feedback as approximation of optimal
- Multiprocessor policies
  - Affinity scheduling, gang scheduling
- Queueing theory
  - Can you predict/improve a system's response time?

# Example

- You manage a web site, that suddenly becomes wildly popular. Do you?
  - Buy more hardware?
  - Implement a different scheduling policy?
  - Turn away some users? Which ones?
- How much worse will performance get if the web site becomes even more popular?

# Definitions

- Task/Job
  - User request: e.g., mouse click, web request, shell command, ...
- Latency/response time
  - How long does a task take to complete?
- Throughput
  - How many tasks can be done per unit of time?
- Overhead
  - How much extra work is done by the scheduler?
- Fairness
  - How equal is the performance received by different users?
- Predictability
  - How consistent is the performance over time?

# More Definitions

- Workload
  - Set of tasks for system to perform
- Preemptive scheduler
  - If we can take resources away from a running task
- Work-conserving
  - Resource is used whenever there is a task to run
  - For non-preemptive schedulers, work-conserving is not always better
- Scheduling algorithm
  - takes a workload as input
  - decides which tasks to do first
  - Performance metric (throughput, latency) as output
  - Only preemptive, work-conserving schedulers to be considered

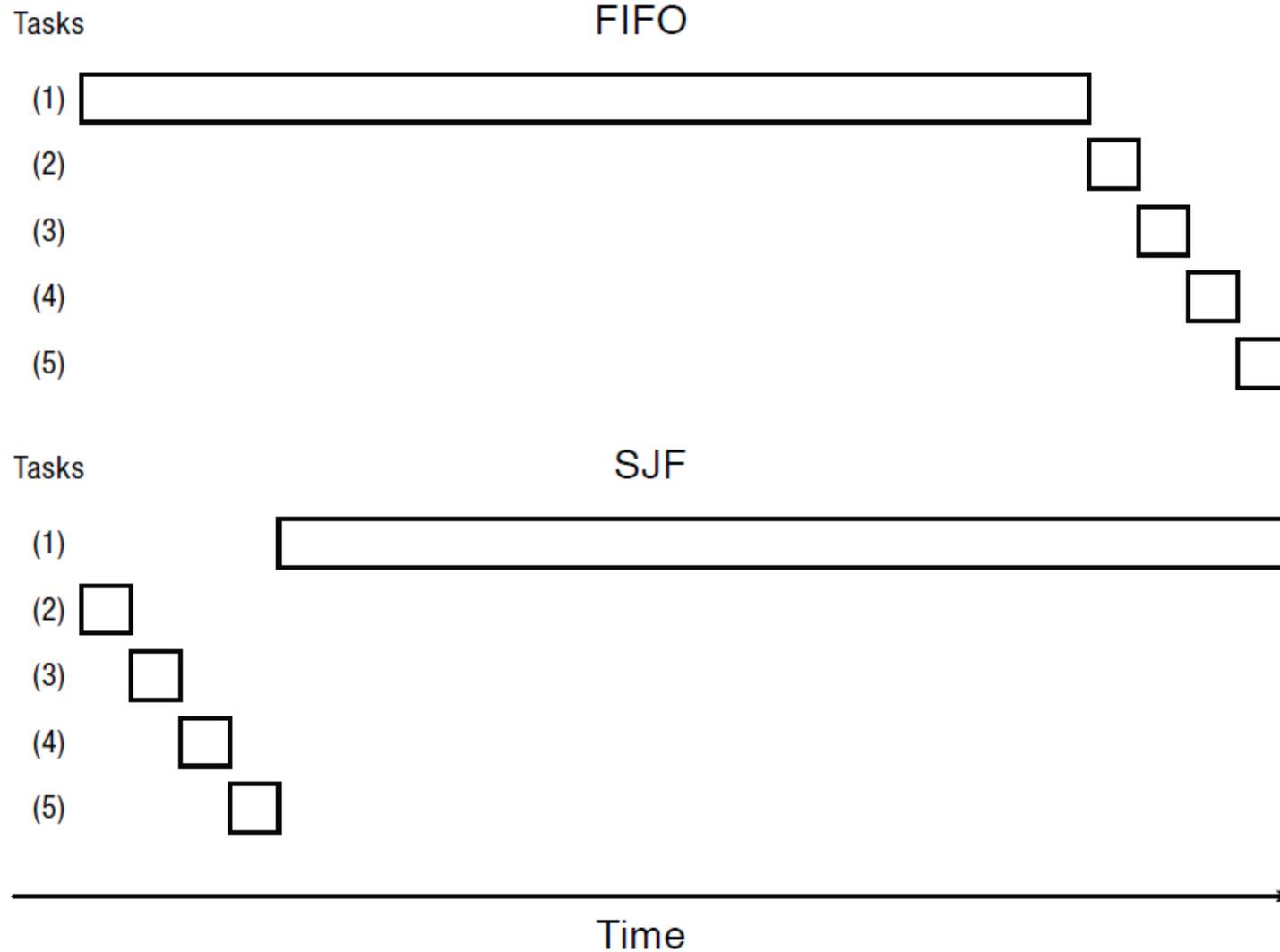
# First In First Out (FIFO)

- Schedule tasks in the order they arrive
  - Continue running them until they complete or give up the processor
- On what workloads is FIFO particularly bad?

# Shortest Job First (SJF)

- Always do the task that has the shortest remaining amount of work to do
  - Often called Shortest Remaining Time First (SRTF)
- Suppose we have five tasks arrive one right after each other, but the first one is much longer than the others
  - Which completes first in FIFO? Next?
  - Which completes first in SJF? Next?

# FIFO vs. SJF



# Question

- Claim: SJF is optimal for average response time
  - Why? Easy to prove by contradiction.
  
- Does SJF have any downsides?

# Can we do SJF in practice?

- May be hard at OS level since tasks are black boxes but concept can be widely applied
- Think about Web requests
  - You can queue web requests
  - Prioritize small ones v. large ones
  - Examples?

# Question

- Is FIFO ever optimal?
  - Yes, when all requests are of equal length
- Why is it good?

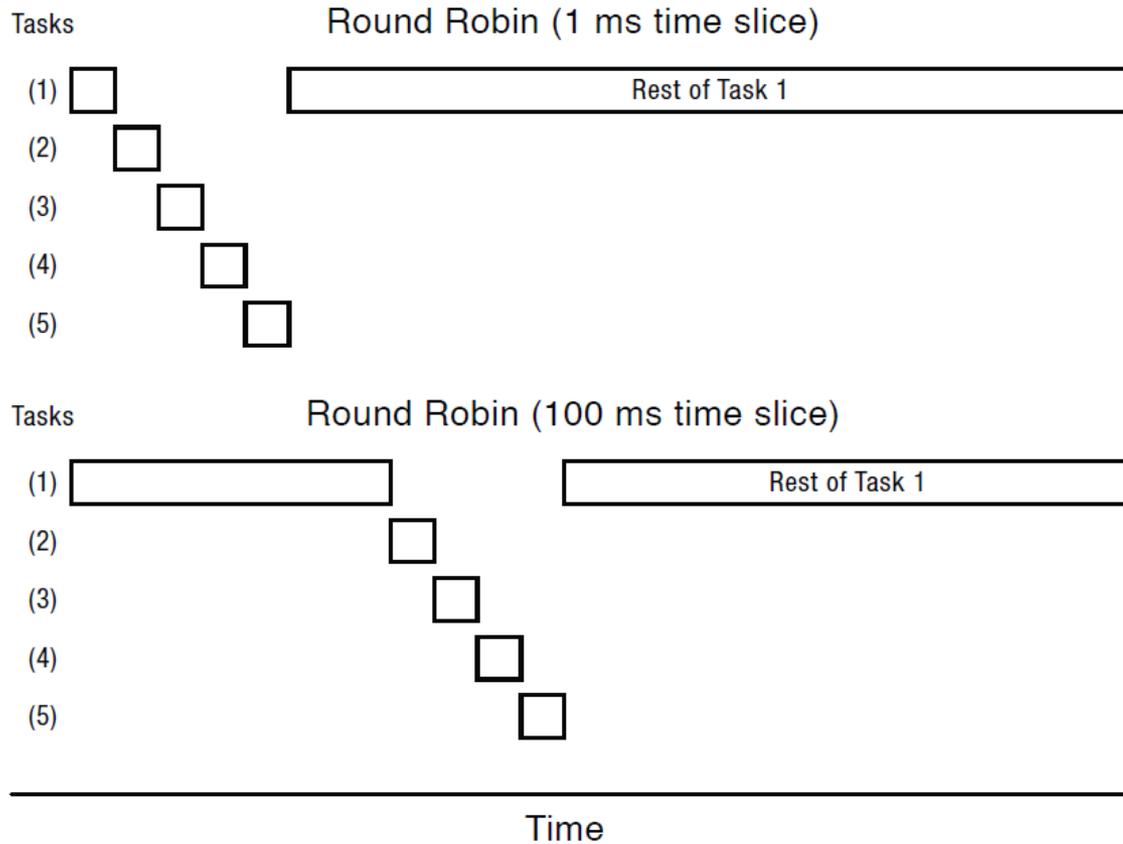
# Starvation and Sample Bias

- Suppose you want to compare two scheduling algorithms
  - Create some infinite sequence of arriving tasks
  - Start measuring
  - **Stop at some point**
  - Compute average response time as the average for completed tasks between start and stop
- Problem is at time  $t$ : one algorithm has completed fewer tasks

# Round Robin

- Each task gets resource for a fixed period of time (time quantum)
  - If task doesn't complete, it goes back in line
- Need to pick a time quantum
  - What if time quantum is too long?
    - Infinite?
  - What if time quantum is too short?
    - One instruction?

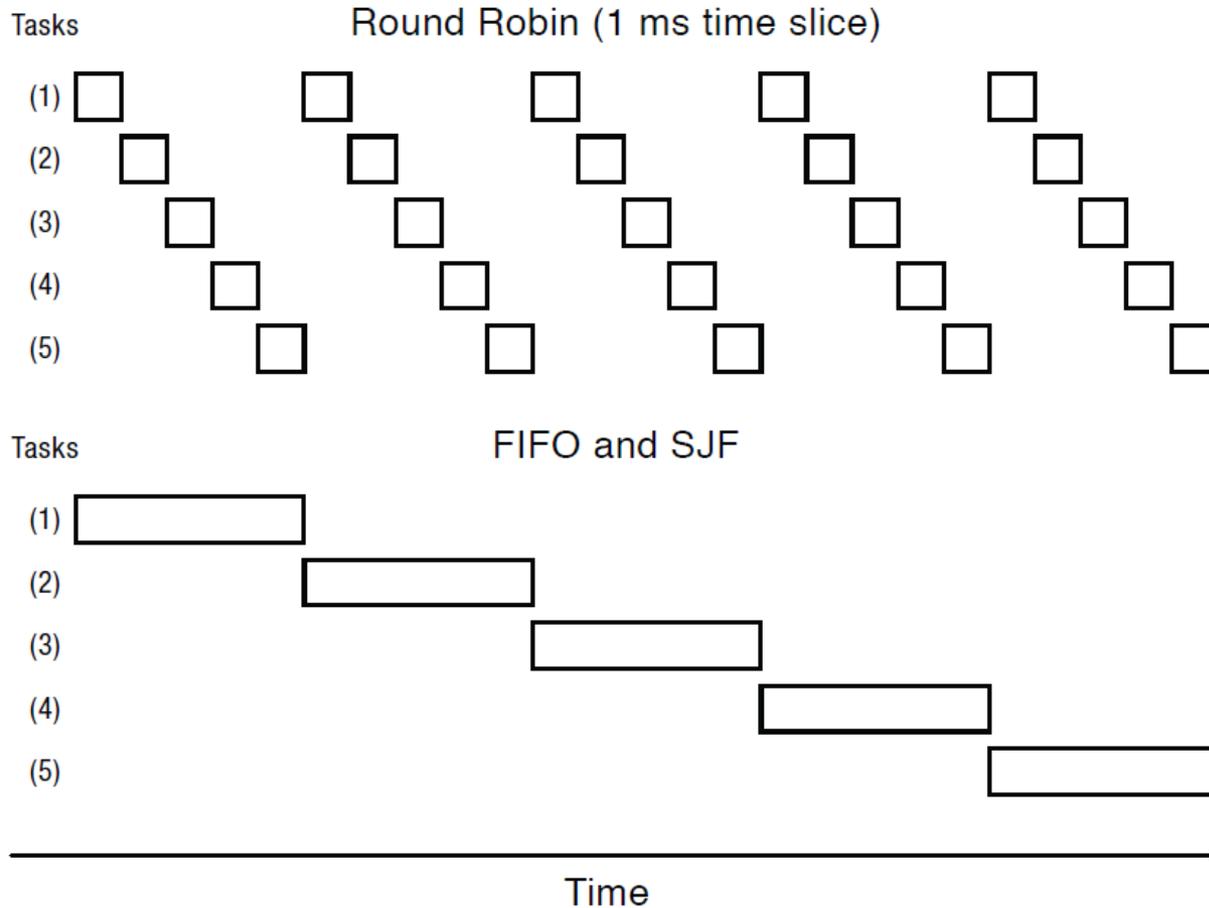
# Round Robin



# Round Robin vs. FIFO

- Assuming zero-cost time slice, is Round Robin always better than FIFO?
  - Same size jobs time-slicing may serve little purpose except “initial” response
- Round robin for video streaming
  - Even for equal size streams this maintains stable progress for all

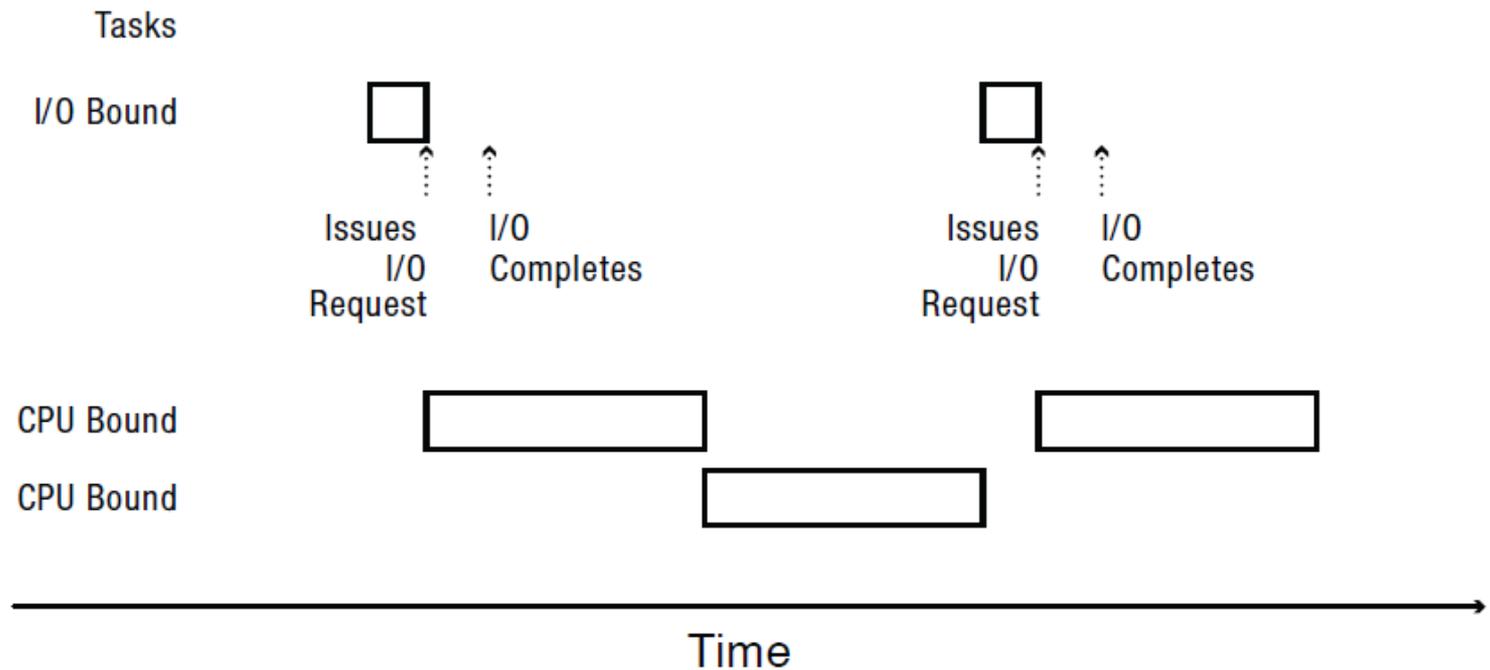
# Round Robin vs. FIFO



# Round Robin = Fairness?

- Is Round Robin always fair?
  - Sort of but short jobs finish first!
- What is fair?
  - FIFO?
  - Equal share of the CPU?
  - What if some tasks don't need their full share?
  - Minimize worst case divergence?
    - Time task would take if no one else was running
    - Time task takes under scheduling algorithm

# Mixed Workload



# Max-Min Fairness

- How do we balance a mixture of repeating tasks:
  - Some I/O bound, need only a little CPU
  - Some compute bound, can use as much CPU as they are assigned
- One approach: maximize the minimum allocation given to a task
  - If any task needs less than an equal share, schedule the smallest of these first
  - Split the remaining time using max-min
  - If all remaining tasks need at least equal share, split evenly

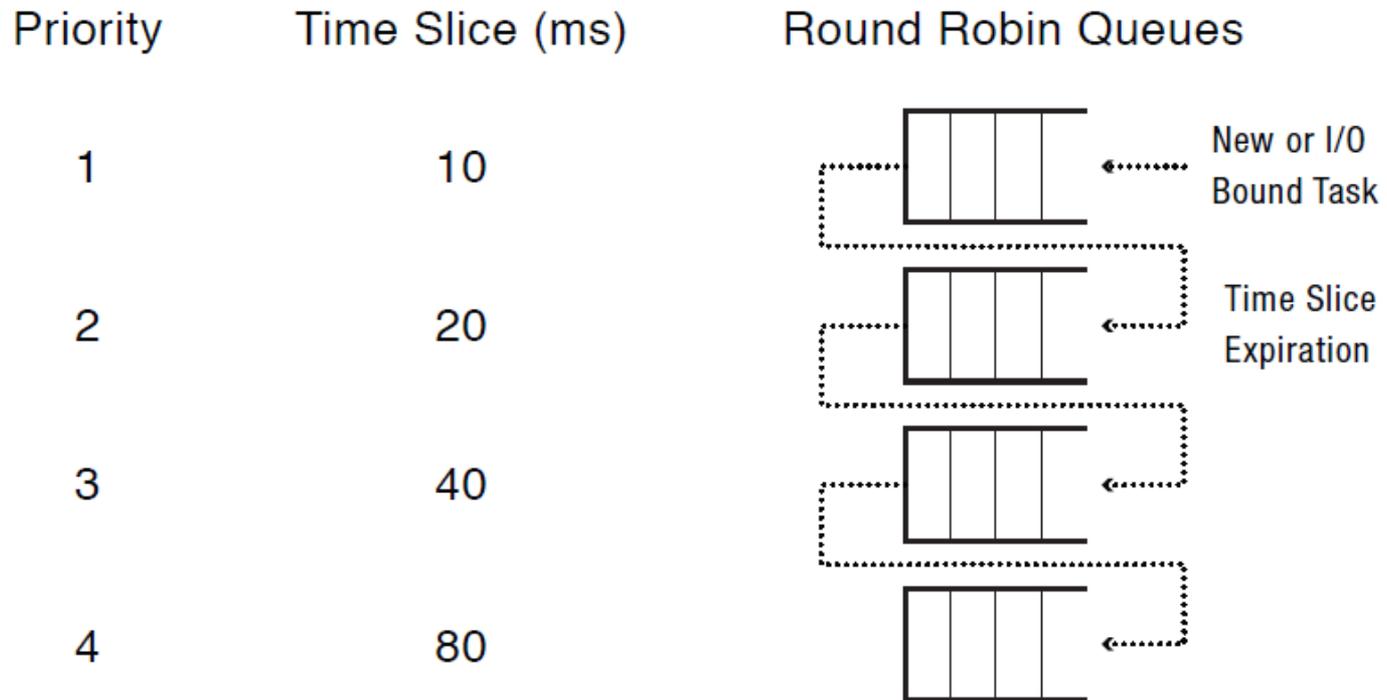
# Multi-level Feedback Queue (MFQ)

- Goals:
  - Responsiveness
  - Low overhead
  - Starvation freedom
  - Some tasks are high/low priority
  - Fairness (among equal priority tasks)
- Not perfect at any of them!
  - Used in Linux

# MFQ

- Set of Round Robin queues
  - Each queue has a separate priority
- High priority queues have short time slices
  - Low priority queues have long time slices
- Scheduler picks first thread in highest priority queue
- Tasks start in highest priority queue
  - If time slice expires, task drops one level

# MFQ



# Uniprocessor Summary (1)

- FIFO is simple and minimizes overhead.
- If tasks are variable in size, then FIFO can have very poor average response time.
- If tasks are equal in size, FIFO is optimal in terms of average response time.
- Considering only the processor, SJF is optimal in terms of average response time.
- SJF is poor in terms of variance in response time.

# Uniprocessor Summary (2)

- If tasks are variable in size, Round Robin approximates SJF.
- If tasks are equal in size, Round Robin will have very poor average response time.
- Tasks that intermix processor and I/O benefit from SJF and can do poorly under Round Robin.

# Uniprocessor Summary (3)

- Max-Min fairness can improve response time for I/O-bound tasks.
- Round Robin and Max-Min fairness both avoid starvation.
- By manipulating the assignment of tasks to priority queues, an MFQ scheduler can achieve a balance between responsiveness, low overhead, and fairness.

# Scheduling

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Part II

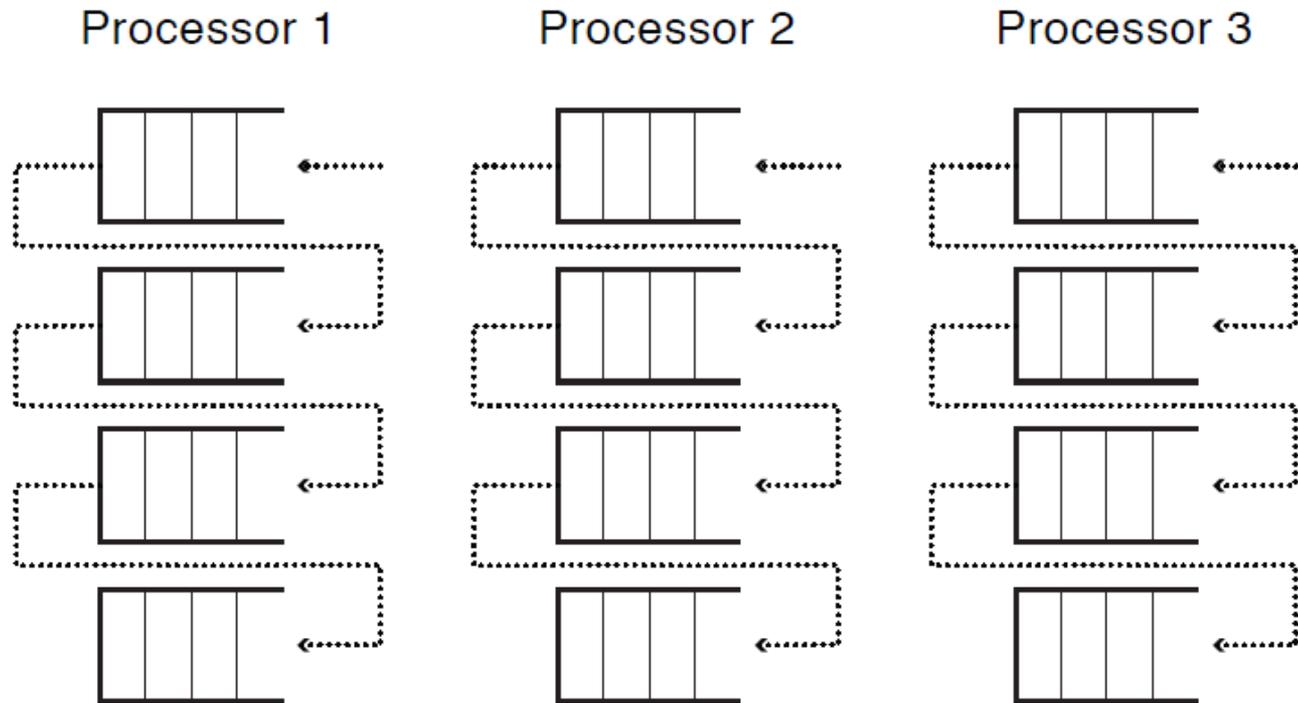
# Multiprocessor Scheduling

- What would happen if we used MFQ on a multiprocessor?
  - Contention for scheduler spinlock
  - Cache slowdown due to ready list data structure pinging from one CPU to another
  - Limited cache reuse: thread's data from last time it ran is often still in its old cache

# Per-Processor Affinity Scheduling

- Each processor has its own ready list
  - Protected by a per-processor spinlock
- Put threads back on the ready list where it had most recently run
  - Ex: when I/O completes, or on Condition->signal
- Idle processors can steal work from other processors

# Per-Processor Multi-level Feedback with Affinity Scheduling



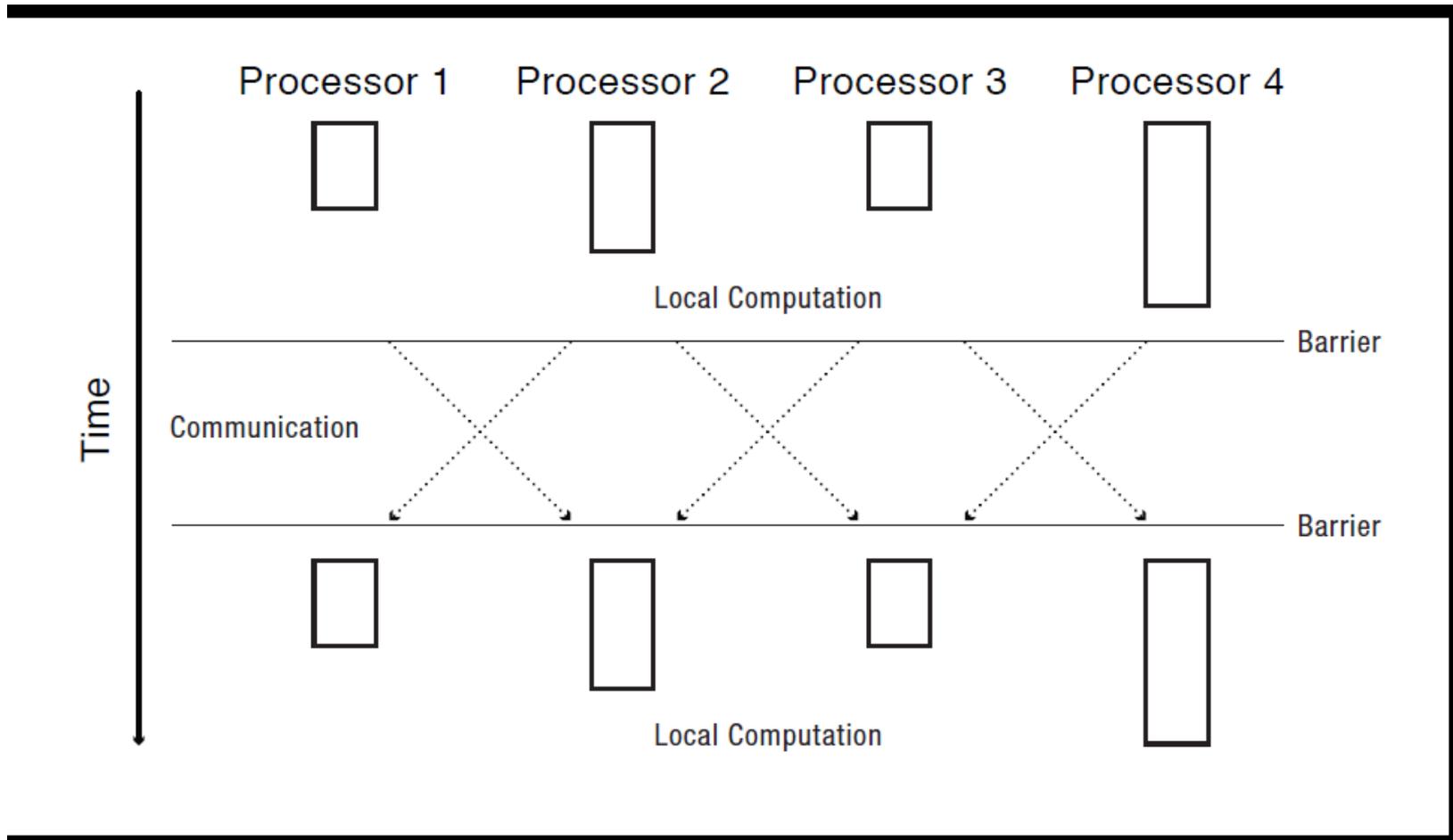
# Scheduling Parallel Programs

- What happens if one thread gets time-sliced while other threads from the same program are still running?
  - Assuming program uses locks and condition variables, it will still be correct
  - What about performance?

# Bulk Synchronous Parallelism

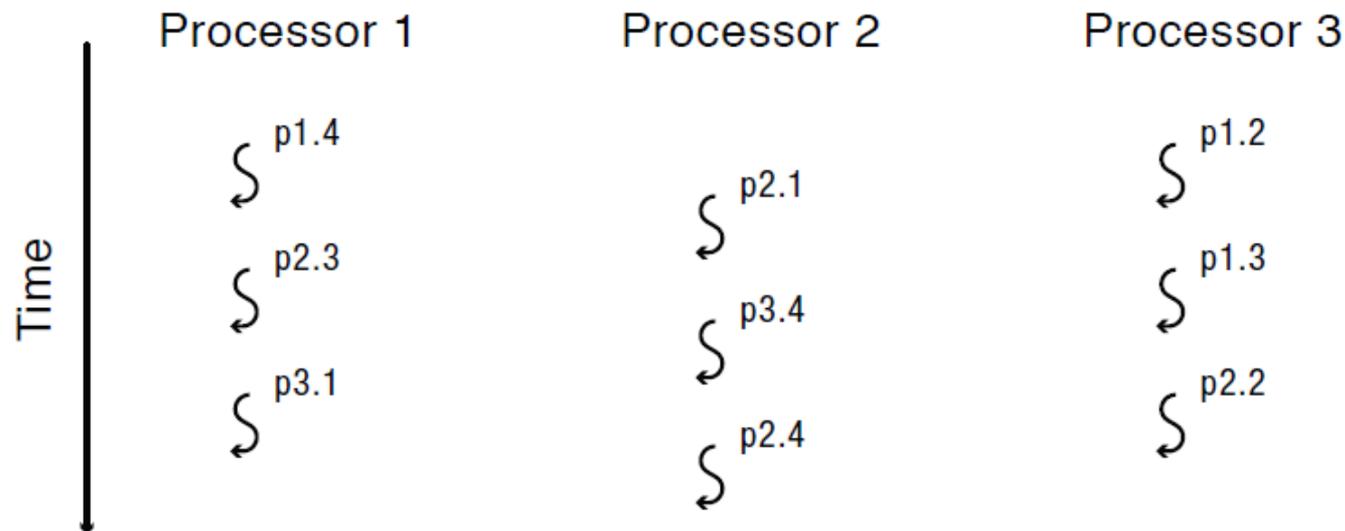
- Loop at each processor:
  - Compute on local data (in parallel)
  - Barrier
  - Send (selected) data to other processors (in parallel)
  - Barrier
- Examples:
  - MapReduce
  - Fluid flow over a wing
  - Most parallel algorithms can be recast in BSP

# Tail Latency



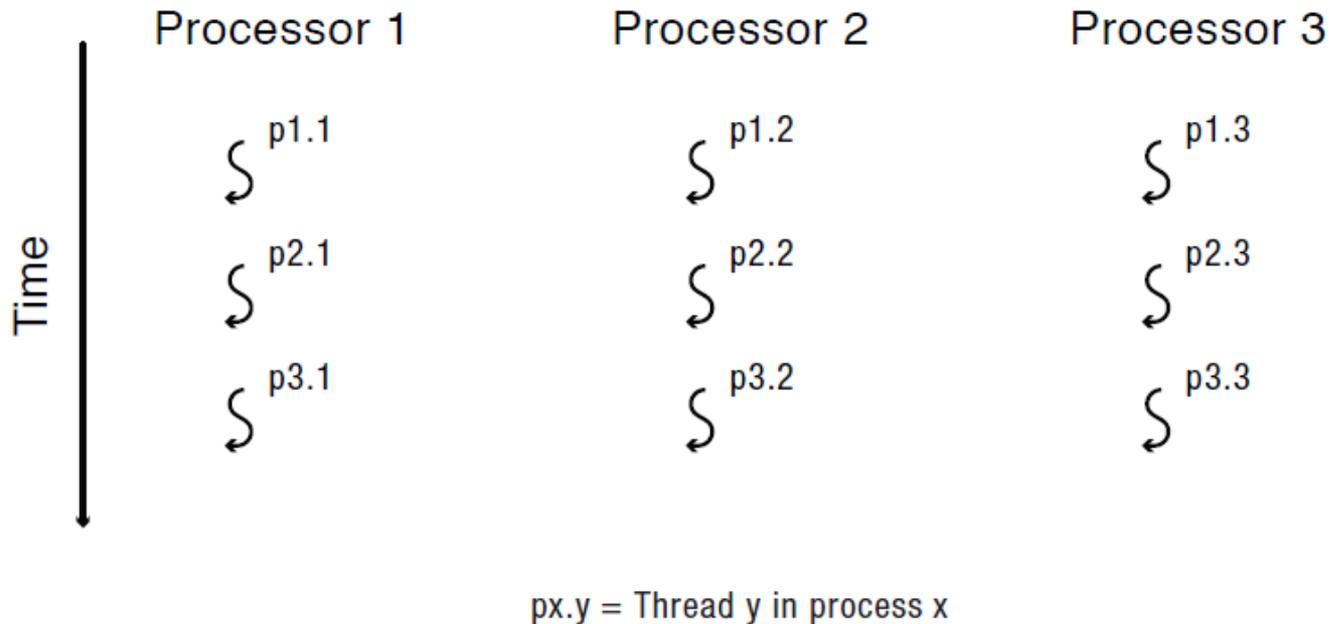
# Scheduling Parallel Programs

Oblivious: each processor time-slices its ready list independently of the other processors

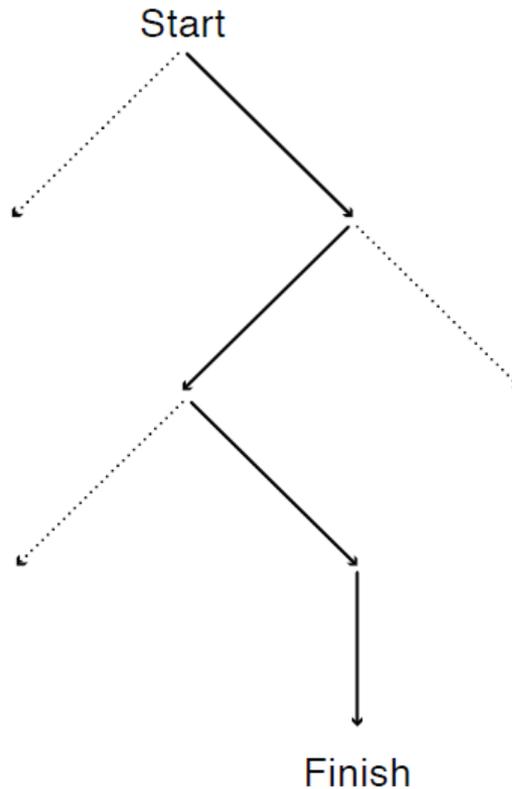


$p_{x.y}$  = Thread  $y$  in process  $x$

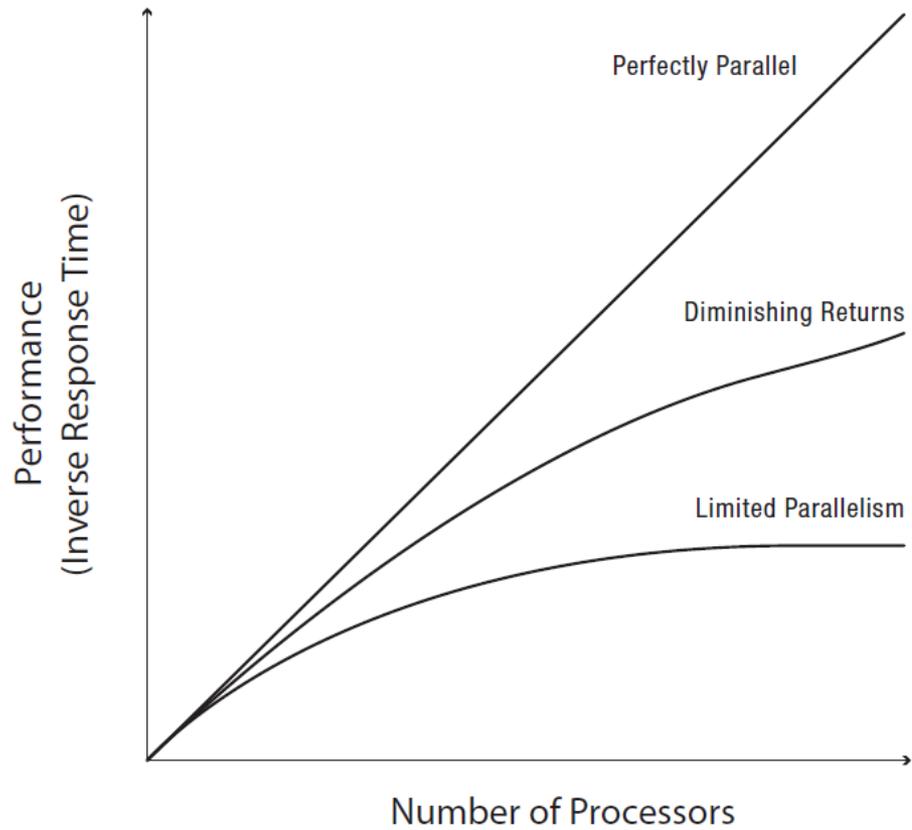
# Gang Scheduling



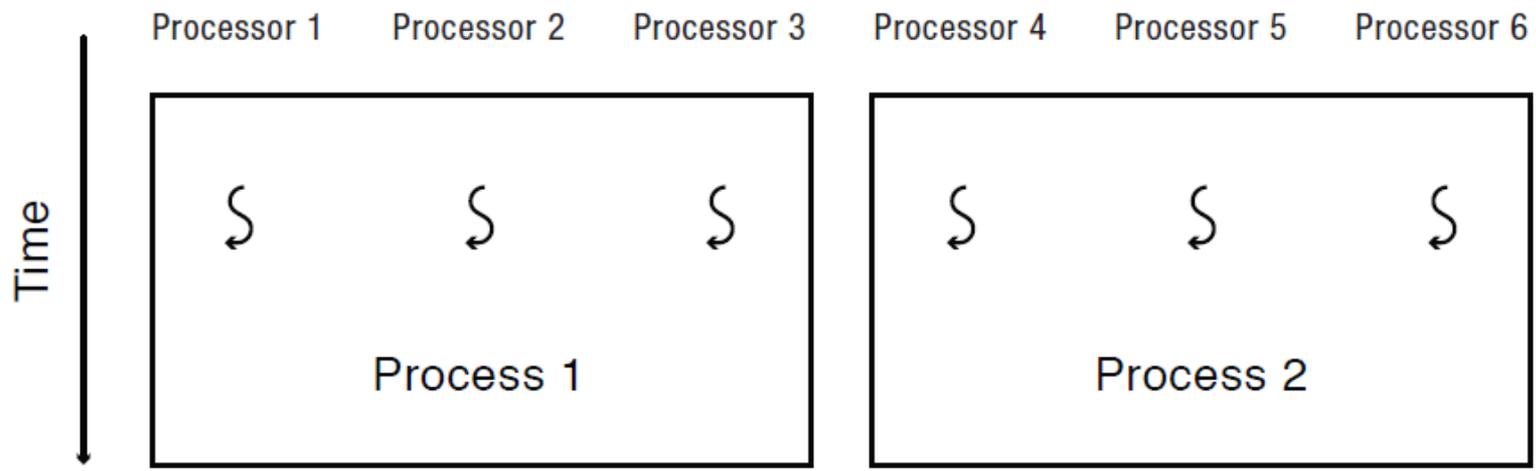
# Critical Path Delay



# Parallel Program Speedup



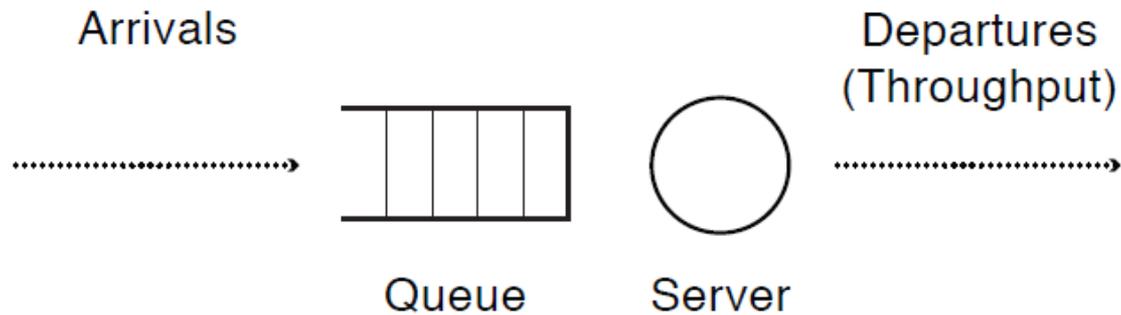
# Space Sharing



# Queueing Theory

- Can we predict what will happen to user performance:
  - If a service becomes more popular?
  - If we buy more hardware?
  - If we change the implementation to provide more features?

# Queueing Model



Assumption: average performance in a stable system, where the arrival rate ( $\lambda$ ) matches the departure rate ( $\mu$ )

# Definitions

- Queueing delay ( $W$ ): wait time
  - Number of tasks queued ( $Q$ )
- Service time ( $S$ ): time to service the request
- Response time ( $R$ ) = queueing delay + service time
- Utilization ( $U$ ): fraction of time the server is busy
  - Service time \* arrival rate ( $\lambda$ )
- Throughput ( $X$ ): rate of task completions
  - If no overload, throughput = arrival rate

# Little's Law

$$N = X * R$$

N: number of tasks in the system

Applies to *any* stable system – where arrivals match departures.

# Question

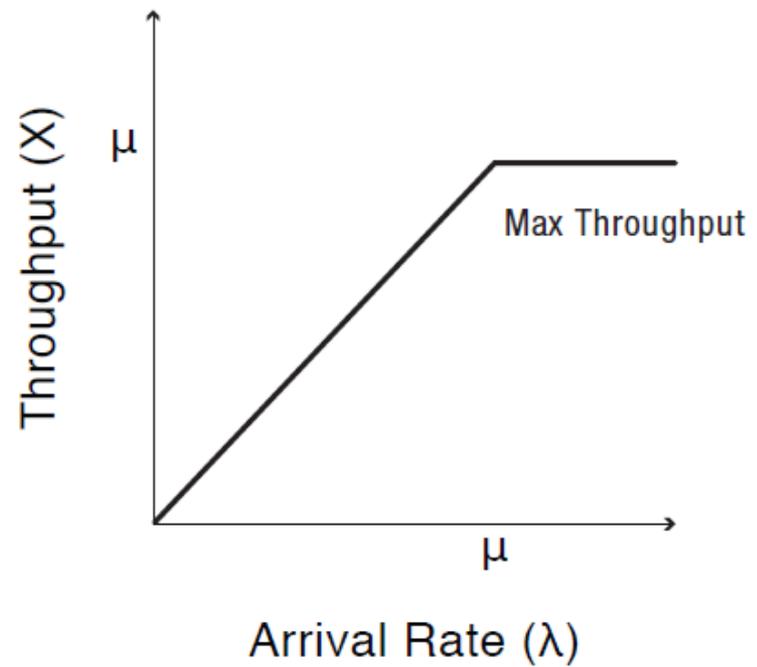
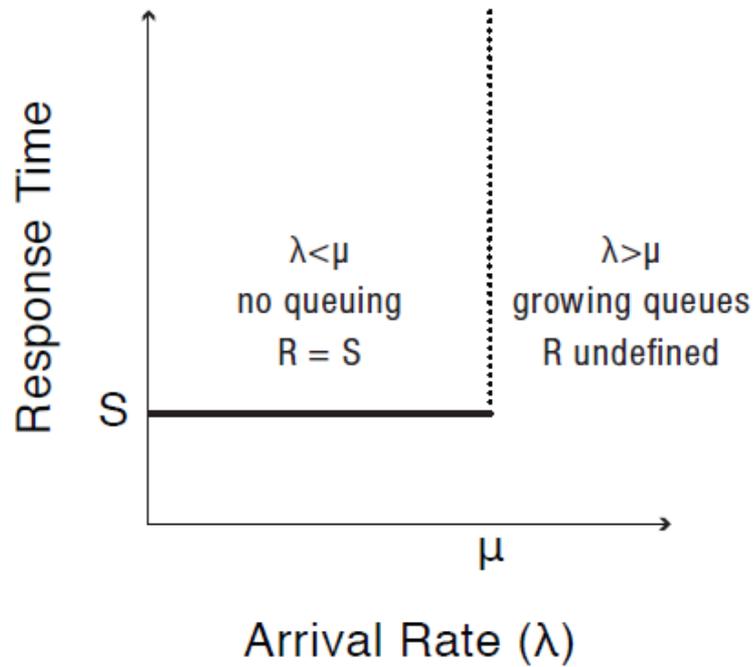
Suppose a system has throughput  $(X) = 100$  tasks/s,  
average response time  $(R) = 50$  ms/task

- How many tasks are in the system on average?
- If the server takes 5 ms/task, what is its utilization?
- What is the average wait time?
- What is the average number of queued tasks?

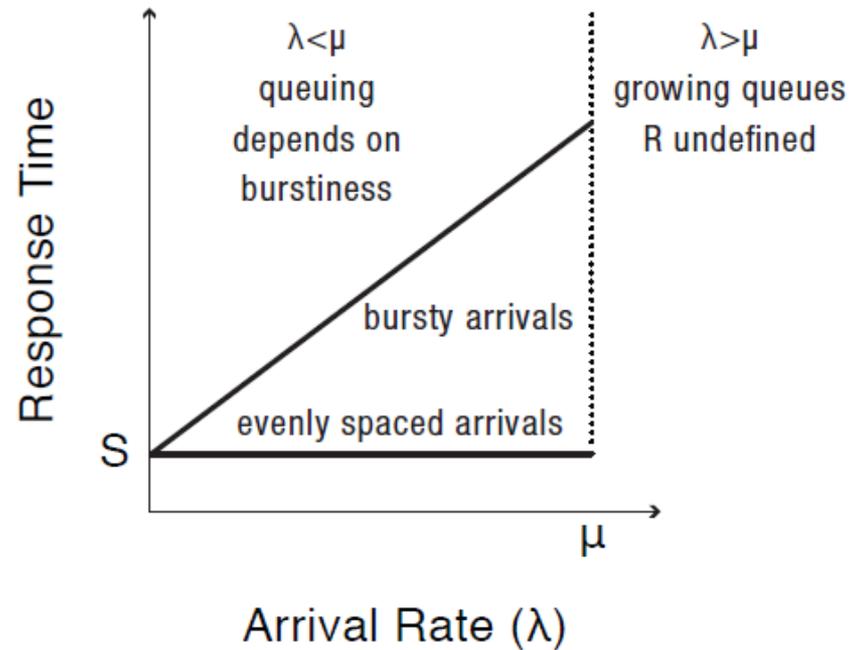
# Queueing

- What is the best case scenario for minimizing queueing delay?

# Queueing: Best Case



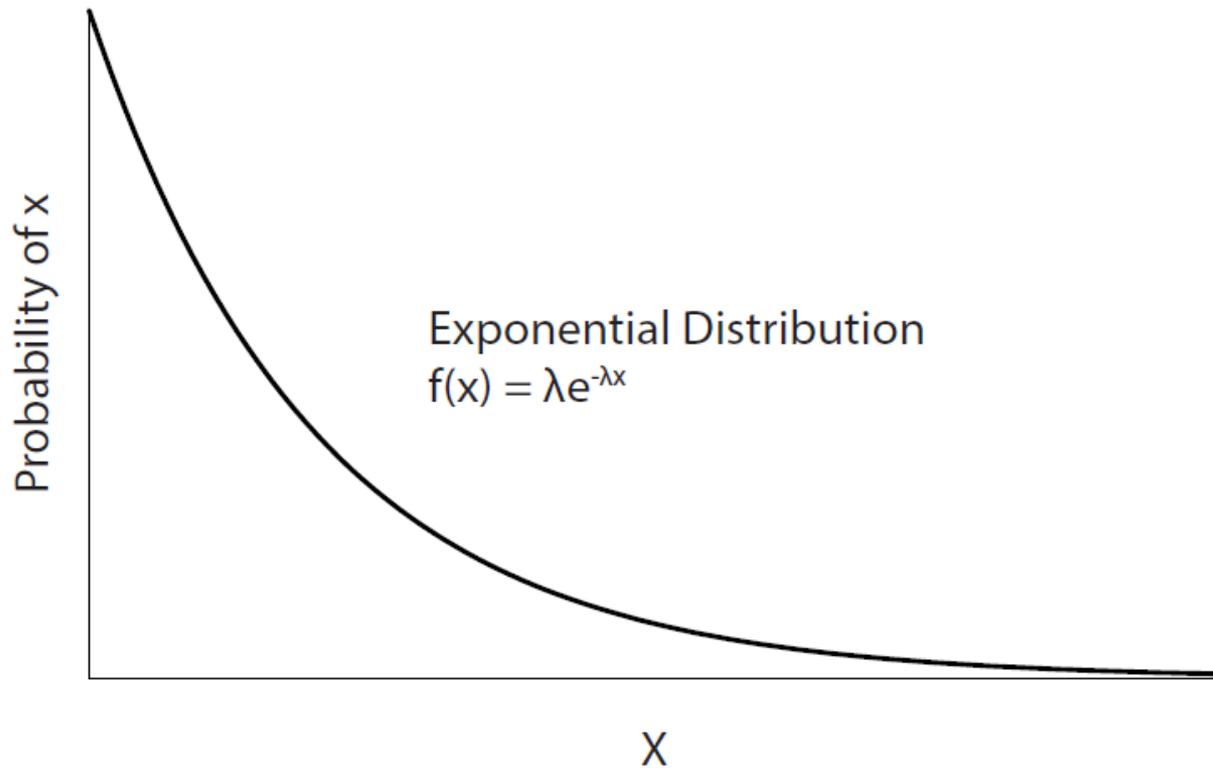
# Response Time: Best vs. Worst Case



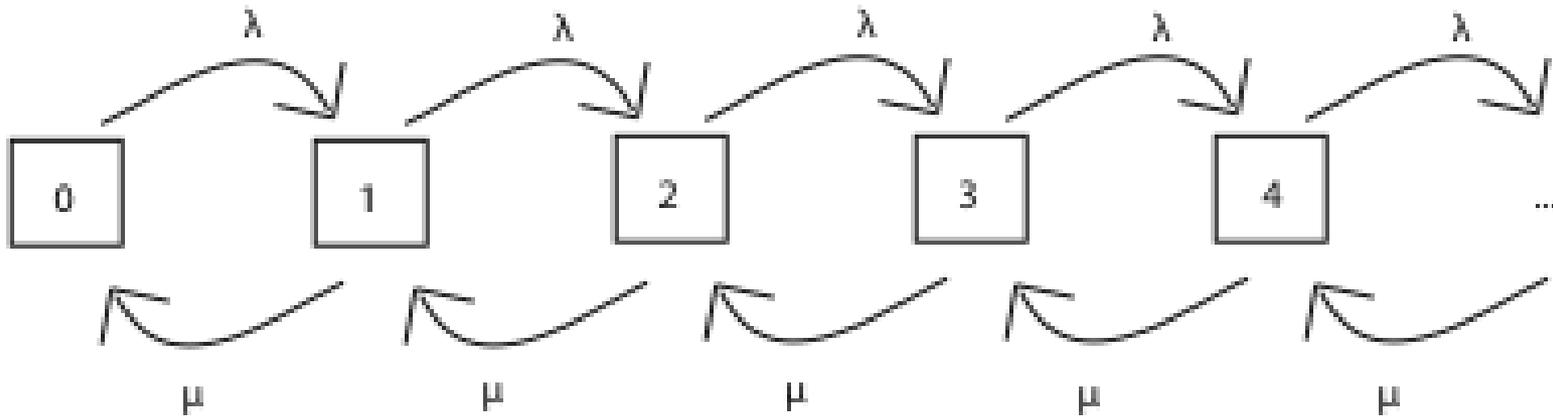
# Queueing: Average Case?

- What is average?
  - Gaussian: Arrivals are spread out, around a mean value
  - Exponential: arrivals are memoryless
  - Heavy-tailed: arrivals are bursty
- Can have randomness in both arrivals and service times

# Exponential Distribution

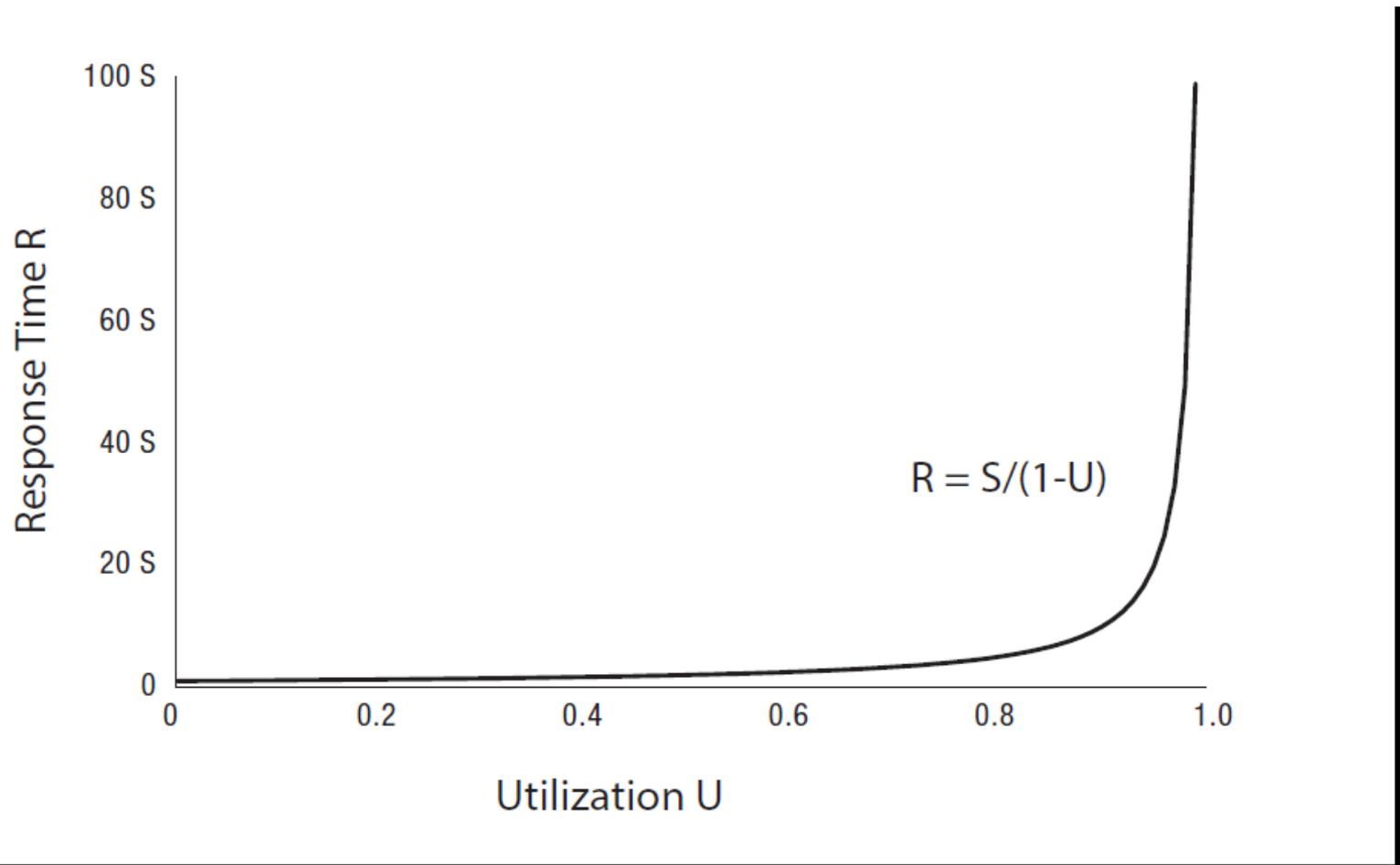


# Exponential Distribution



Permits closed form solution to state probabilities,  
as function of arrival rate and service rate

# Response Time vs. Utilization



# Question

- Exponential arrivals:  $R = S/(1-U)$
- If system is 20% utilized, and load increases by 5%, how much does response time increase?
  
- If system is 90% utilized, and load increases by 5%, how much does response time increase?

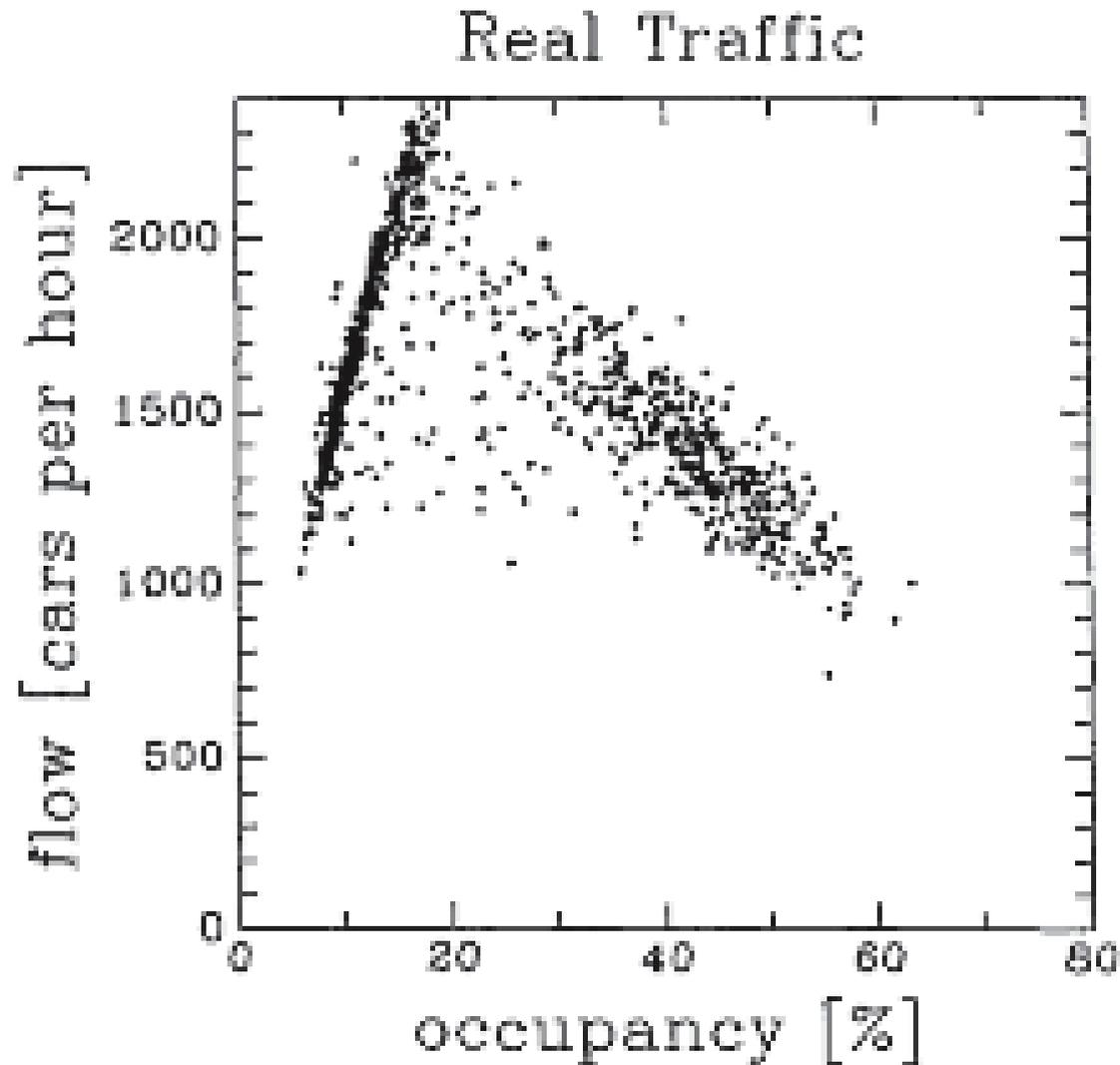
# What if Multiple Resources?

- Response time =  
Sum over all  $i$   
Service time for resource  $i$  /  
(1 – Utilization of resource  $i$ )
- Implication
  - If you fix one bottleneck, the next highest utilized resource will limit performance

# Overload Management

- What if arrivals occur faster than service can handle them
  - If do nothing, response time will become infinite
- Turn users away?
  - Which ones? Average response time is best if turn away users that have the highest service demand
  - Example: Highway congestion
- Degrade service?
  - Compute result with fewer resources
  - Example: CNN static front page on 9/11

# Highway Congestion (measured)



# Data Center Case Study

- P. 361 to be added

# Scheduling

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Part III: Lottery Scheduling

# Overview

- Scheduling Issues
- Lottery Scheduling
- Implementation
- Experiments
- Conclusions

# Scheduling Issues

- Context
  - multiple scarce resources: CPU, I/O bw, mem
  - concurrently executing clients
  - service requests of varying importance and characteristics
- Quality of Service
- Modularity

# Conventional Scheduling

- Priority Scheduling
  - absolute control (but crude)
  - decay-usage scheduling
    - fair, but hard to analyze, gives avg performance
  - Does  $p=1$  vs.  $p=2$  mean  $p=1$  always gets the CPU or  $2/3$ ?
- Problems
  - often ad hoc
  - unable to control service rates
  - no modular abstraction

# Solution: Lottery Scheduling

- Easily Understood Behavior
  - proportional share
- Resource Rights Vary Smoothly
  - resource consumption rate proportional to share allocated
- Flexible Control Over Service Rates
  - current schedulers are rigid
- Modular Abstraction
  - multiple resource management policies

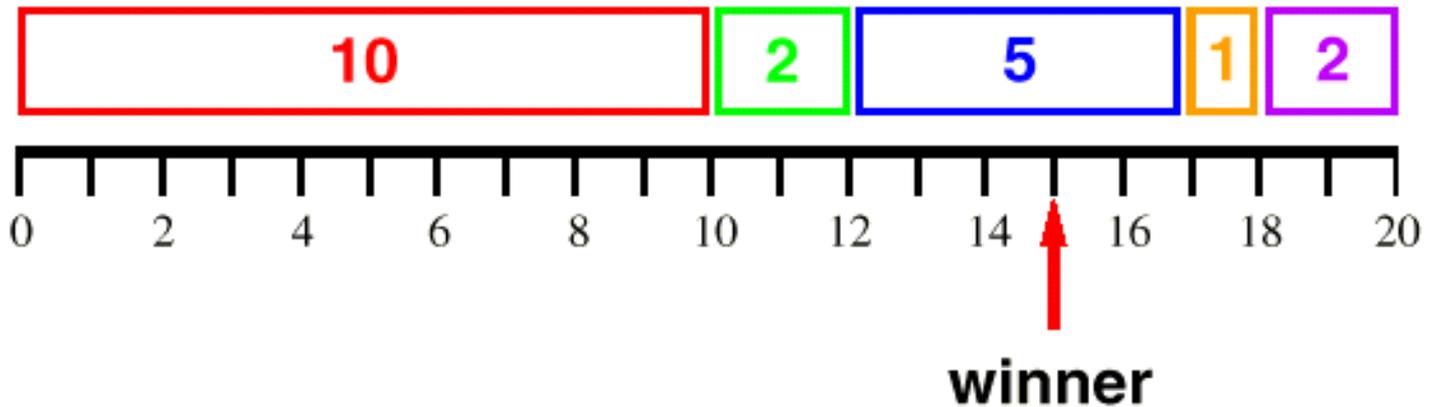
# Lottery Scheduling Basics

- Randomized Mechanism
- Lottery Tickets
  - encapsulate resource rights
  - issued in different amounts
  - first-class objects
- Lotteries
  - randomly select winning ticket
  - grant resource to client holding winning ticket

# Example Lottery

total = 20

random [1 .. 20] = 15



# Lottery Scheduling Advantages

- Probabilistic Guarantees
  - $n$  lotteries, client holds  $t$  tickets,  $T$  total tickets
  - $p = t/T$  (binomial distribution)
  - throughput proportional to ticket allocation
    - $E[w] = np$
  - response time inversely proportional to ticket allocation
    - $E[n] = 1/p$

# Lottery Scheduling Advantages

- Proportional-Share Fairness
  - direct control over service rates
  - easily understood behavior
- Supports Dynamic Environments
  - immediately adapts to changes
  - fair chance to win each allocation
- No starvation
  - hold a non-zero # of tickets

# Managing Diverse Resources

- Processor Time
- Lock Access
- I/O Bandwidth
  - disk bandwidth
  - network bandwidth
- Space-Shared Resources
  - memory

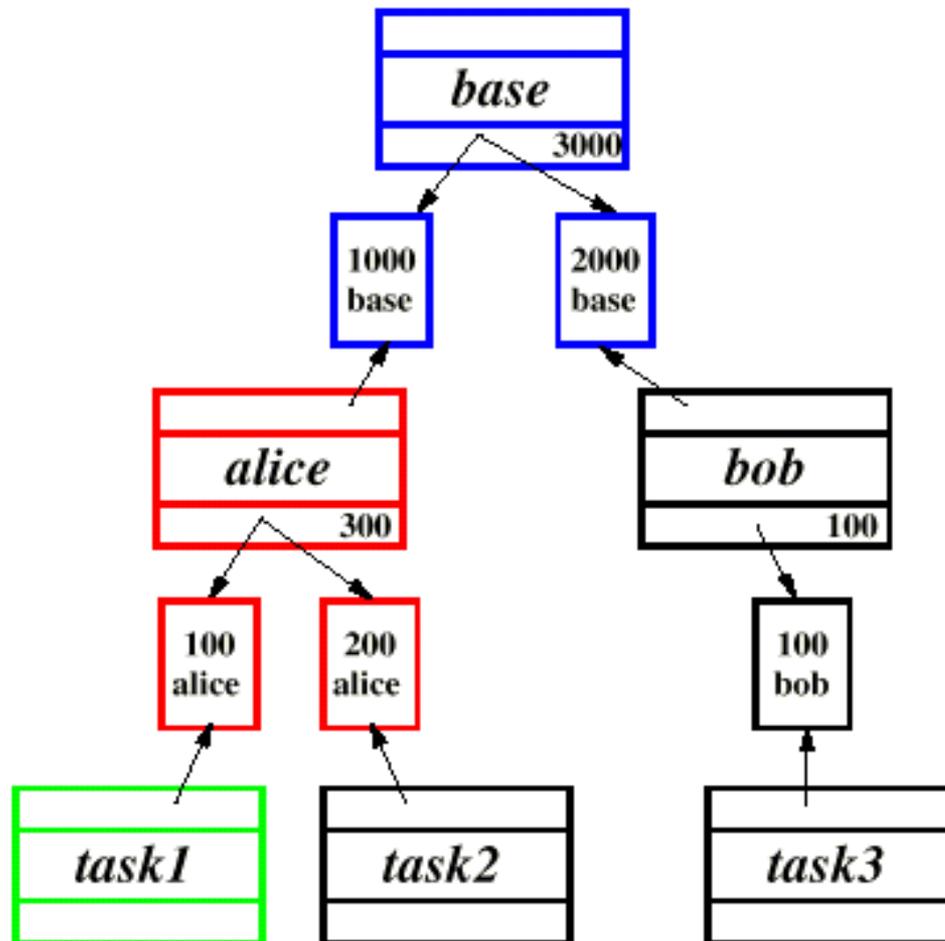
# Flexible Resource Management

- Ticket Transfers
  - explicit transfer between clients
  - useful when client blocks while waiting
- Ticket inflation/deflation
  - client creates/removes tickets
  - violates modularity and load insulation
  - convenient among mutually trusting clients: no communication is needed

# Ticket Currencies

- Tickets Denominated in Currencies
- Modular Resource Management
  - locally contain effects of inflation
  - isolates loads across logical trust boundaries
- Powerful Abstraction
  - name, share, and protect resource rights
  - flexibly group or isolate users and tasks

# Currency Implementation



## ▪ Computing Values

- currency:  
sum value of  
backing tickets
- ticket:  
compute share of  
currency value

## ▪ Example

- task1 funding in  
base units?
- $\frac{100}{300} \times 1000$
- 333 base units

# Kernel Implementation

- Objects: Ticket, Currency
- Operations
  - create/destroy ticket, currency
  - fund/unfund currency
  - compute value of ticket, currency
- Algorithms
  - straightforward list-based lottery,  $O(\lg \# \text{ clients})$
  - simple currency conversion scheme

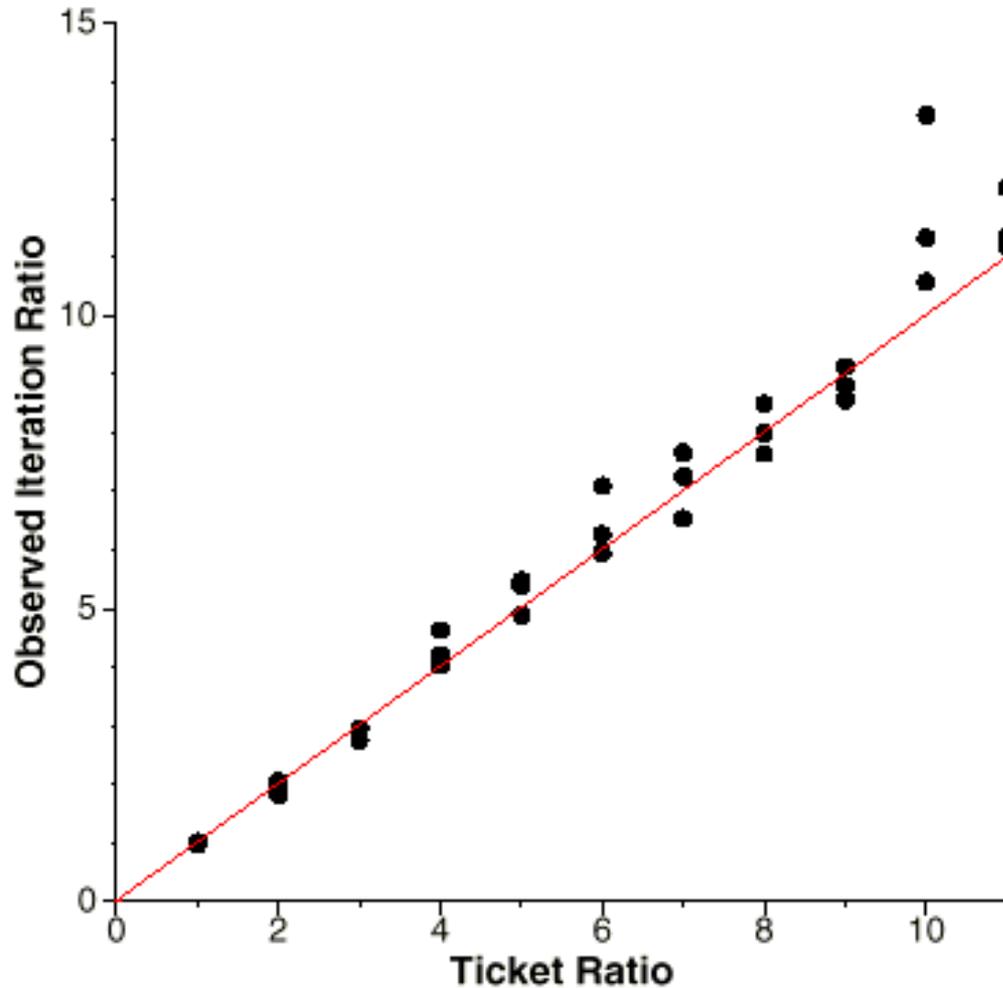
# Prototype

- Platform
  - Mach 3.0 microkernel
  - 25 MHz DECStations
  - 100 msec quantum
- System Overhead
  - overhead comparable to standard scheduler
  - unoptimized prototype

# Experiments

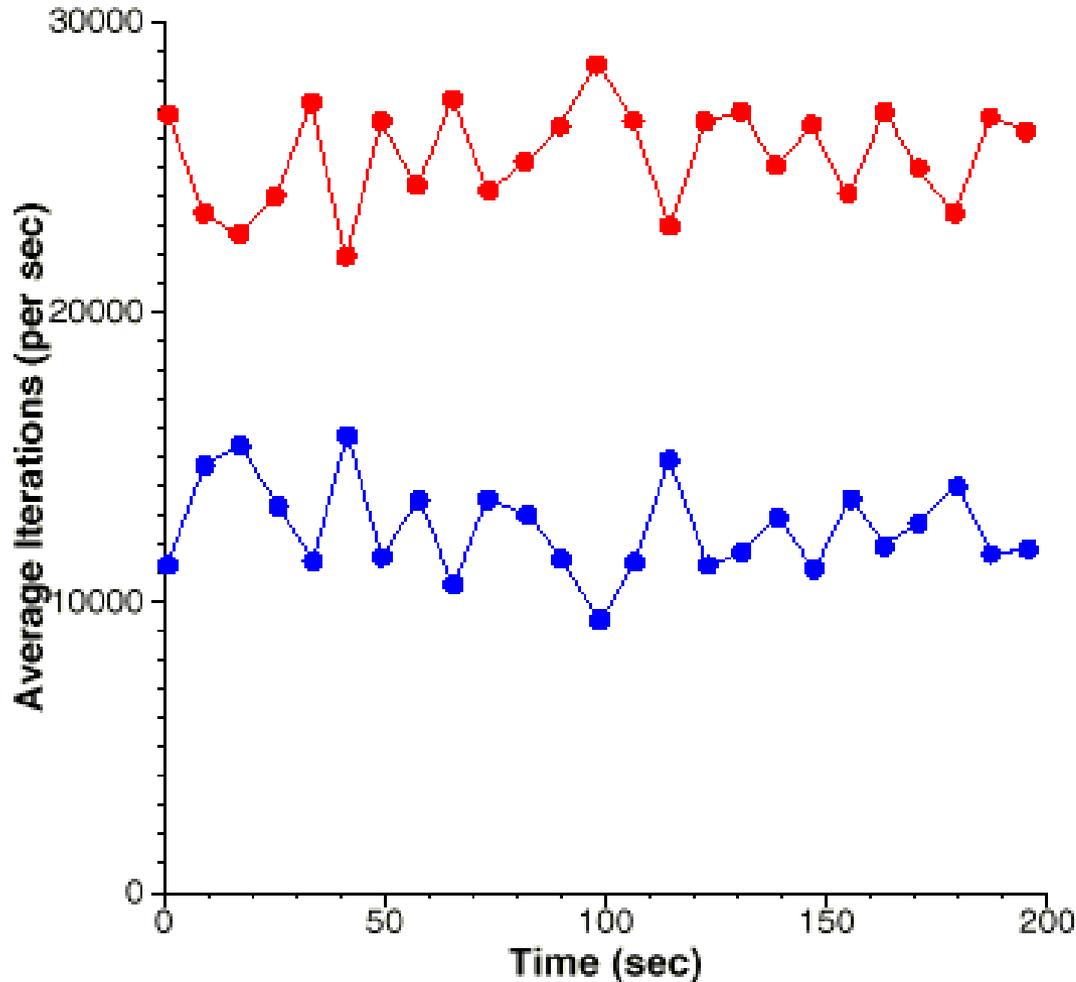
- Proportional-Share Service Rates
- Dynamic Ticket Inflation
- Client-Server Ticket Transfers
- Currency Load Insulation
- Lock Waiting Times

# Relative Rates



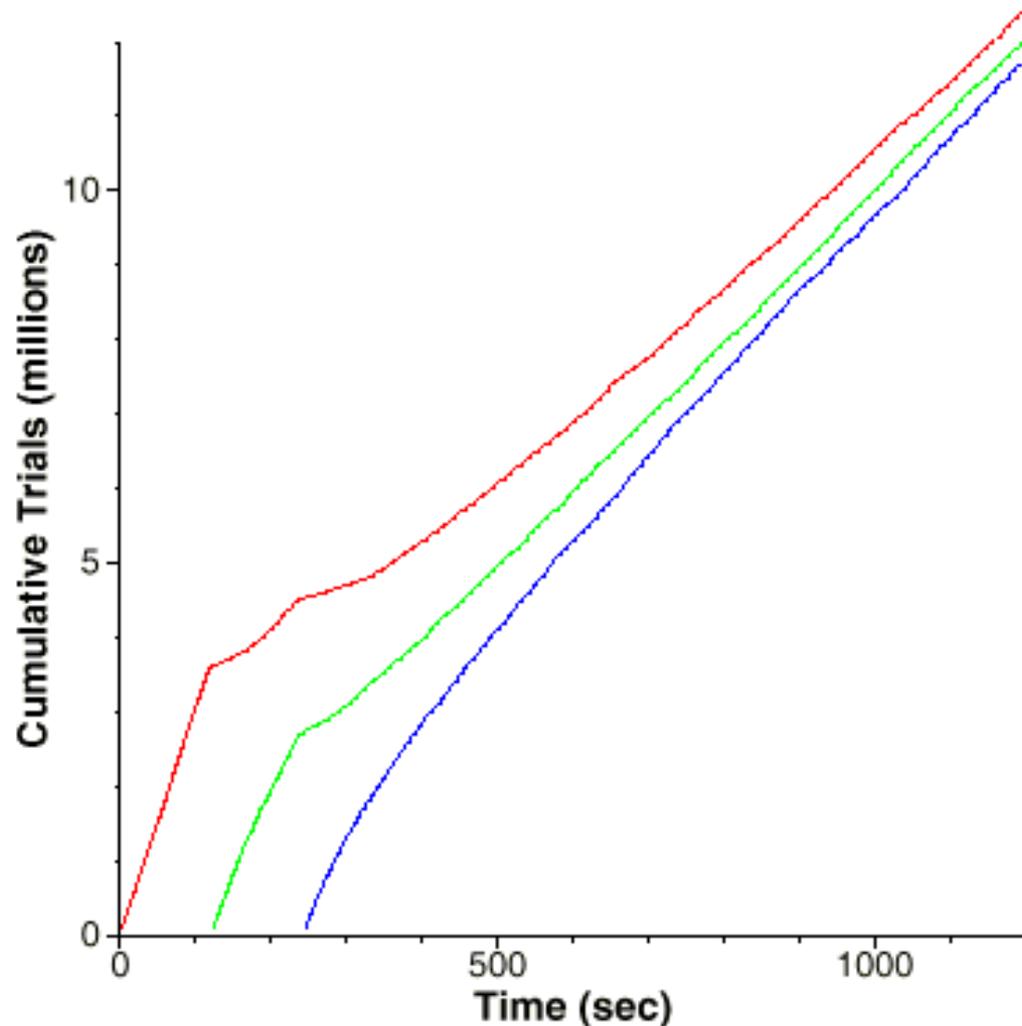
- Dhrystone benchmark
- two tasks
- three 60-second runs for each ratio

# Fairness Over Time



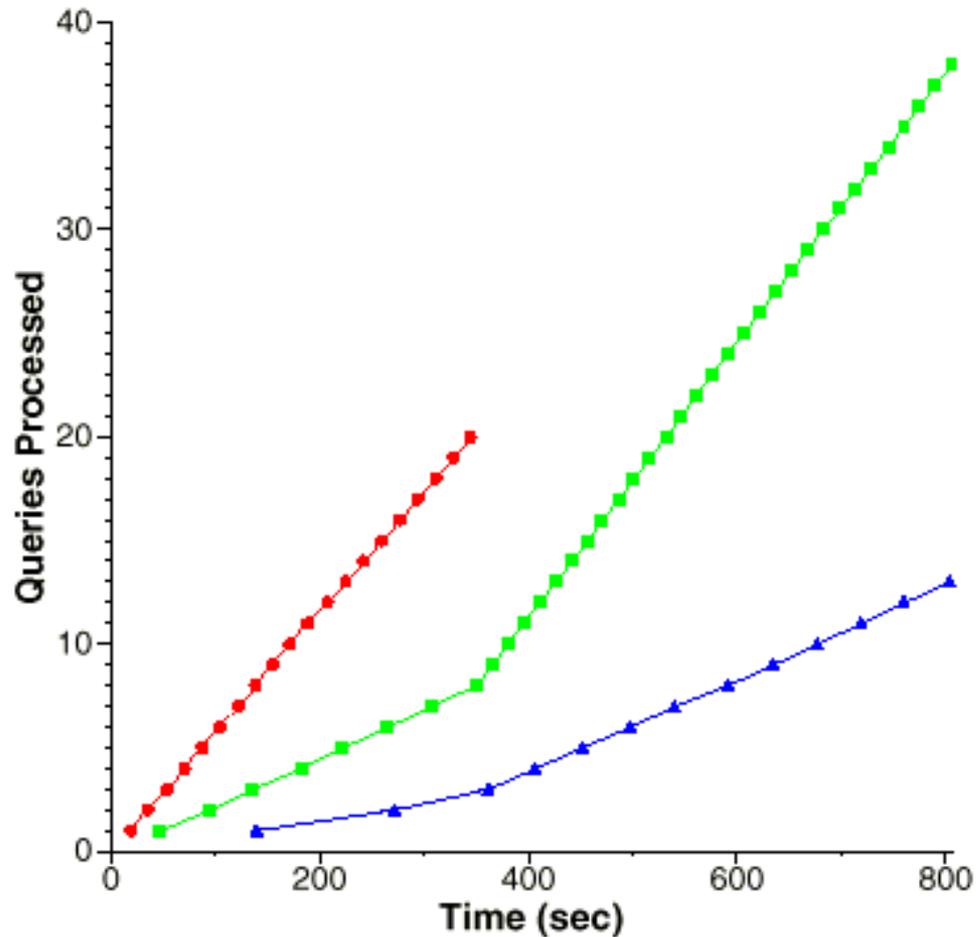
- Dhrystone benchmark
- two tasks
- **2:1** allocation
- 8-second averages

# Monte-Carlo Rates



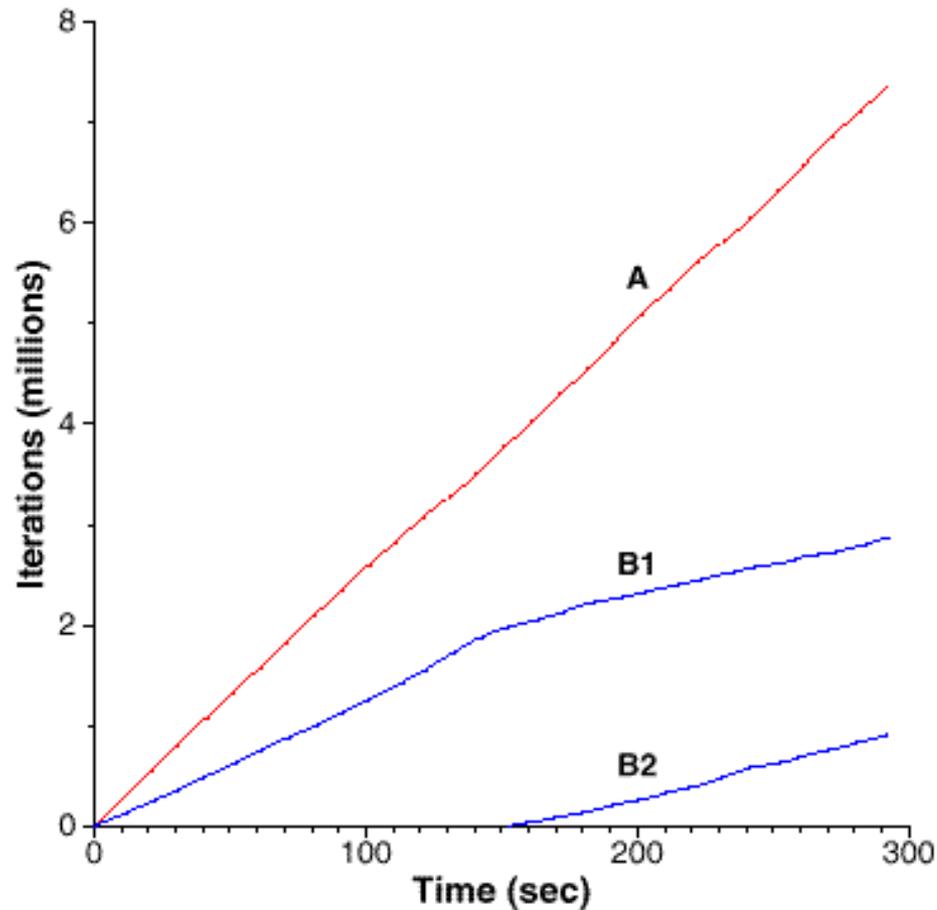
- many trials for accurate results
- three tasks
- ticket inflation
- funding based on relative error

# Query Processing Rates



- multithreaded "database" server
- three clients
- 8:3:1 allocation
- ticket transfers

# Currencies Insulate Loads



- currencies A, B  
2:1 funding
- task A  
funding 100.A
- task B1  
funding 100.B
- task B2 joins with  
funding 50.B

# Lottery-Scheduled Locks

- **Waiting to Acquire**
  - waiters transfer funding to lock owner
  - lock owner inherits aggregate funding to acquire CPU
- **Release**
  - return funding to waiters
  - hold lottery among waiters
  - new winner inherits funding
- **Avoids Priority Inversion**

# Lock Experiment

- Groups of threads A, B with 2:1 Allocation
- Acquire, Hold 50 ms, Release, Compute 50 ms
- Average Waiting Time
  - A waits 450 ms, B waits 948 ms
  - 1:2.11 response time ratio
- Lock Acquisitions
  - A completes 763, B completes 423
  - 1.80 : 1 throughput

# Conclusions

- Novel Randomized Scheduling Mechanisms
- Easily Understood Behavior
- Precise Control Over Service Rates
- Modular Resource Management
- Generalizes to Diverse Resources

# Next

- Address Translation
- OSPP Chapter 8