8271 discussion of: “Transparent ROP Exploit Mitigation Using Indirect Branch Tracing”
Stephen McCamant (Original paper: Vasilis Pappas, Michalis Polychronakis, and Angelos D. Keromytis)
University of Minnesota (Original paper: Columbia University)

Outline
Background
LBR-based approach
Administrative break
kBouncer implementation
Limitations and counterattacks

Tradeoffs in binary-level protection
- CFI (Monday): strong policy, easy to state and reason about
  - But, challenging to make fast and practical
- Today: easier to deploy, fast mechanism
  - Challenge is to maximize defensive coverage

Microsoft BlueHat contest
- Contest for new ideas in memory-safety defenses
- Supply Windows prototype with license to Microsoft
- No more than 5% overhead, no “application compatibility regressions”
- Due date was April 1st 2012

BlueHat results
- 1st This paper’s project, won $200k
- 2nd ROPGuard [34], $50k, used in next version of EMET
- 3rd $10k + MSDN subscription, also anti-ROP
- (No prize: CFI project led by Lenx Tao Wei → ASIACCS and Oakland papers)

Review: ROP
- Create attacks by reusing small pieces of existing code
- Connected by returns or other indirect jumps
- Evolved from return-to-libc, Shacham coined name and demonstrated Turing completeness
ROP in the arms race

- W\(\text{e}\)X (e.g. DEP) and ASLR widespread but incomplete
- Most attacks use ROP to circumvent W\(\text{e}\)X
- Defensive next step: do something about ROP

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Last Branch Recording

- Feature in recent Intel CPUs to record last few branches
  - To and from addresses, in privileged registers
- Small fixed size (16) circular “stack”
- Key feature added in Nehalem: filter by type

Sensitive operations

- Too expensive to check for attack constantly
- Intuition: attacks involve effect outside subverted process
- So, attack must add or change a system call
- Some particularly useful for attacks

System calls and library calls

- System calls: exported from privileged code
  - More OS-specific, especially for Windows
- Library / API calls: higher-level interface for use of applications
  - Includes C standard functions like `printf`, other specific to Windows
- Problem: at system calls, often LBR filled by library code

In-process hooking

- Add extra code to run at start of library function
- Offensive and defensive technique
- Typical approach: overwrite first few code bytes
- Problem: in-process security checks can be bypassed
Checkpointing approach

- Use hook to check for ROP on library entry point
- If no ROP detected, store “checkpoint” record
- On system call, verify appropriate checkpoint, then clear

Detection: returns not to call sites

- Calls and returns don’t always match correctly
  - E.g. longjmp, user-space threads, etc.
- But, the target of a return is an instruction directly after a call
- Approach: check if each return address is preceded by a call
- Any return without call → detect attack

Kinds of gadgets

- Most convenient gadgets are short and end in return
- Gadgets ending in non-return jumps (JOP) demonstrated in theory
  - But not common in current attacks
- Long gadgets harder to program with
- This paper’s definition: up to 20 instructions, need not be contiguous

Detection: chaining of gadgets

- Hypothesis: ROP has longer chains of shorter code segments than benign code
- Detect attack if at least 8 consecutive LBR entries are all gadget-sized
- Maximum observed in benign code: 5 before sensitive calls, 9 anywhere

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Upcoming topics

2/17 Smartphone security
2/24 Web application security
3/3 (Anti-)censorship
3/10 Tor

After spring break: rough ideas, will finalize after finding more papers
**Project meetings**

- Purpose: discuss project topics
- Email me to set up
- This Friday is the last day

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**Windows 7 implementation**

- Gadget analysis performed in advance online
- Hooking layer for Windows API calls
- Kernel module for LBR checks
  - System call checking prevented by PatchGuard

**Pin-based simulator**

- Simulate LBR in software using dynamic translation
  - Implemented with Pin, a commonly-used framework
- Collect statistics on benign software, used in design
- Not fast enough to use as a practical defense

**Performance measurements**

- Microbenchmarks: slowest is reading process code, worst-case 4.7 μs
- API-heavy workload: Wine API test suite
  - Average overhead 1% (5 μs/call), worst-case 4%
  - Argue: would be unnoticeable for normal apps

**Off-the-shelf attacks**

- Adapted previously-published ROP attacks
  - From blogs, Metasploit, etc.
  - To work: rolled back IE version, fixed one out-of-date offset
- Without kBouncer, all attacks succeed
- With kBouncer, all attacks blocked
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API selection

- Paper gives 52 currently protected functions
- Empirically, a blacklist this long is usually found later to be missing entries
- Protect all API calls? Paper argues would be excessive

LBR size

- LBR size is fixed in hardware
  - Might get bigger in subsequent chips
- However, even in LBR size were unlimited, might still want to limit checks for performance
  - Problem: attackers don’t care about performance; if limit is $k$, adversary uses $k+1$

Is ROP still possible?

- Thorough analysis: “part of future work”
- 6.4% of gadgets are call-preceded, (3% of shorter 5-byte ones)
- One automated system fails when limited to 20% of gadgets
  - But human attackers can be more creative

Gadget size

- To stop chaining detection, find a few large gadgets
- Increasing detection length beyond 20 might bring false positives
- Think about reusing larger chunks of code, not just gadgets
  - E.g., subvert code that calls a sensitive function

Attacks against host IDSes

- Cf. “Automating Mimicry Attacks Using Static Binary Analysis”, USENIX’05
- Attacker has taken over binary, but must conceal attack system calls
- Key challenge: how to regain control after system call with legitimate-looking call stack
  - Short answer: overwrite indirect jump pointers